

May 14, 2025

Company Name: Fibergate Inc.
Representative Director, President Executive Officer: Masanori Inomata
(Code No.: 9450, Prime Market of Tokyo Stock Exchange)

Notice Regarding Revision of Full-Year Earnings Forecast and Maintenance of Year-End Dividend Forecast

Fibergate Inc. (the “Company”) hereby announces that, based on recent performance trends, it has revised its full-year earnings forecast for the fiscal year ending June 2025, announced on August 14, 2024. The Company further announces that it will not change its year-end dividend forecast. The details are described below.

1. Revision of consolidated financial forecasts

Revision of consolidated financial forecasts for the fiscal year ending June 2025 (July 1, 2024 to June 30, 2025)

	Net sales (In millions of yen)	Operating profit (In millions of yen)	Ordinary profit (In millions of yen)	Profit attributable to owners of parent (In millions of yen)	Net profit per share (yen)
Previous forecast (A) (announced on August 14, 2024)	14,370	2,620	2,600	1,650	81.40
Revised forecast (B)	12,700	1,750	1,740	1,150	56.83
Increase/decrease (B – A)	-1,670	-870	-860	-500	
Increase/decrease (%)	-11.6	-33.2	-33.0	-30.3	
(Reference) Consolidated results for the previous fiscal year (Fiscal year ended June 2024)	12,613	2,387	2,395	1,567	77.2

(Note) As disclosed on April 16, 2025, the Company has acquired 150,000 shares of its own common stock. The forecast for net profit per share in the consolidated financial forecasts for the fiscal year ending June 2025 takes into account the impact of this acquisition.

2. Reasons for revision of consolidated financial forecasts

During the current fiscal year, while the Company achieved results to a certain extent in the progress of each segment, deliveries did not proceed at the pace anticipated at the beginning of the fiscal year. As such, the Company anticipates net sales will fall short of the target set forth in the previous forecast. Moreover, it has revised its full-year earnings forecast downward due to a decline in each segment’s profit margin.

As the Company continues to transform itself into an on-premise infrastructure integrator, it is working to bolster its sales capabilities, expand its recruitment resources, and accelerate strategic investment. In line with this, the Company will temporarily suspend its medium-term performance targets for the fiscal year ending June 2027, and will disclose them upon the announcement of the final results for the fiscal year ending June 2025.

3. Revision of non-consolidated financial forecasts

Revision of non-consolidated financial forecasts for the fiscal year ending June 2025(July 1, 2024 to June 30, 2025)

	Net sales (In millions of yen)	Ordinary profit (In millions of yen)	Net profit	Net profit per share (yen)
Previous forecast (A) (announced on August 14, 2024)	13,240	2,310	1,510	74.49
Revised forecast (B)	11,900	1,530	1,000	49.41
Increase/decrease (B – A)	△1,340	△780	△510	
Increase/decrease (%)	△10.1	△33.8	△33.8	
(Reference) Consolidated results for the previous fiscal year (Fiscal year ended June 2024)	11,643	2,016	1,323	65.18

4. Reasons for revision of non-consolidated financial forecasts

The reasons are as stated in “2. Reasons for revision of consolidated financial forecasts.”

5. Regarding year-end dividend forecast

Although the Company expects profit attributable to owners of parent for the current period to fall short of the initial forecast, it continues to generate free cash flow and there are indications of improvement in its financial position. Regarding the year-end dividend for the fiscal year ending June 2025, as it places a high priority on returning profits to shareholders, the Company will maintain the previously announced dividend of 13.5 yen per share.

Inquiries	FG IR Team E-Mail: fgir@fibergate.co.jp URL: www.fibergate.co.jp/en/
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